Donors are Your Life Blood

Are You Deterring Them with Risks?

In these turbulent economic times, which will only get harsher, it is critical for nonprofit leaders to master their organizations' controls and recognize the types of risks to which they are exposed. Our workshop will help you understand three areas that can threaten your future. We will provide actionable steps so you can start mitigating risk when you return to your office.

We'll highlight these topics and take on your questions about:

- avoiding the wrath of NYS UPMIFA
- state charity registration risks
- mitigating risk in your investment portfolio

When: **Wednesday,** June 15 – 8:00-9:30am
or
Thursday, June 30 – 12:30-2:00pm

Where: **Edwards, Angell Palmer & Dodge, LLP**
750 Lexington Avenue at 59th, New York, NY 10022

PLEASE RSVP to: **kboyle@chapinhill.com**
Complimentary Breakfast or Lunch will be provided.

About the Presenters:

Kathy Boyle CFP®, President of Chapin Hill Advisors, Inc. provides consulting services and investment management services to not for profits and foundations.

Tony Martignetti, Esq, of Martignetti Planned Giving Advisors, LLC. His consulting practice includes state charity registration. He is the author of *Charity Registration: State-by-State Guidelines for Compliance*.

Andrew Grumet, a partner at Edwards Angell Palmer & Dodge LLP, concentrates his practice in tax law with an emphasis on domestic and international tax-exempt organizations, charitable giving and philanthropy. He is frequently consulted by media outlets with respect to issues affecting nonprofit organizations.

For more information:
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